

June 15, 2026

Consolidated Financial Results for the Three Months Ended April 30, 2026 (Under Japanese GAAP)

Company name: Ascentech K.K.
 Listing: Tokyo Stock Exchange
 Securities code: 3565
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 Scheduled date to commence dividend payments: -
 Preparation of supplementary material on financial results: Yes
 Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended April 30, 2026 (from February 1, 2026 to April 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended								
April 30, 2026	3,410	(45.5)	571	(26.7)	363	(68.2)	249	(68.5)
April 30, 2025	6,252	119.9	779	408.3	1,142	385.2	791	386.5

Note: Comprehensive income For the three months ended April 30, 2026: ¥287 million [(63.1)%]
 For the three months ended April 30, 2025: ¥778 million [317.0%]

	Basic earnings per share		Diluted earnings per share	
	Yen		Yen	
Three months ended				
April 30, 2026	5.80		-	
April 30, 2025	18.57		-	

Note: 1. The Company has conducted a stock split at the ratio of 3 shares to 1 common stock as of May 1, 2026. The previous fiscal year Assuming that the stock split took place at the beginning of the fiscal year, the amount of quarterly net income per share is calculated.
 2. Quarterly net income per share adjusted for potential shares is not shown because there are no potential shares.

(2) Consolidated financial position

	Total assets		Net assets		Equity-to-asset ratio	
	Millions of yen		Millions of yen		%	
As of						
April 30, 2026	32,698		6,063		18.5	
January 31, 2026	35,266		6,206		17.6	

Reference: Equity
 As of April 30, 2026: ¥6,063 million
 As of January 31, 2026: ¥6,206 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended January 31, 2026	-	0.00	-	30.00	30.00
Fiscal year ending January 31, 2027	-				
Fiscal year ending January 31, 2027 (Forecast)		7.00		8.00	15.00

Note: Revisions to the forecast of cash dividends most recently announced: None

2. The Company has conducted a stock split effective May 1, 2026 at the ratio of three shares to one share of common stock. The annual dividend per share for the fiscal year ending January 31, 2027 (forecast) is the amount that takes into account the stock split. The annual dividend per share for the fiscal year ending January 31, 2027 (forecast) without taking into account the stock split will be ¥45.00.

3. Forecast of consolidated financial results for the fiscal year ending January 31, 2027 (from February 1, 2026 to January 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending July 31, 2026	8,200	(24.3)	900	(18.1)	950	(14.9)	655	(15.3)	15.24
Fiscal year ending January 31, 2027	17,500	1.4	2,000	(29.6)	2,100	(27.4)	1,430	(30.6)	33.28

Note: Revisions to the earnings forecasts most recently announced: None

2. Net income per share is described in "2. The amount is shown after taking into account the impact of the stock split noted in the "Dividend Status" section. Net income per share for the second quarter (cumulative) in the consolidated earnings forecast for the fiscal year ending January 31, 2027 without taking into account the stock split will be 45.74 yen. Net income per share for the full year was ¥99.86.

* Notes

- (1) Significant changes in the scope of consolidation during the period: None
- (2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None
- (3) Changes in accounting policies, changes in accounting estimates, and restatement
 - (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
 - (ii) Changes in accounting policies due to other reasons: None
 - (iii) Changes in accounting estimates: None
 - (iv) Restatement: None
- (4) Number of issued shares (common shares)

- (i) Total number of issued shares at the end of the period (including treasury shares)

As of April 30, 2026	43,740,000 shares
As of January 31, 2026	43,740,000 shares

- (ii) Number of treasury shares at the end of the period

As of April 30, 2026	783,246 shares
As of January 31, 2026	783,246 shares

- (iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended April 30, 2026	42,956,754 shares
Three months ended April 30, 2025	42,621,351 shares

Note: On May 1, 2026, the Company conducted a share split at a ratio of 3 shares per share of common shares. The previous fiscal year Assuming that the stock split was made at the beginning of the period, the number of shares outstanding at the end of the period, the number of treasury shares at the end of the period, and the average Number of shares".

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm:None

* Proper use of earnings forecasts, and other special matters

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. In addition, actual results may differ due to various factors, and the Company does not guarantee the certainty of any forward-looking statements. Please refer to "(3) Explanation on consolidated earnings forecasts and other forward-looking statements" of "1. Qualitative Information on Quarterly Financial Results" on page 2 of the attached materials for the conditions that form the assumptions for the earnings forecasts and cautions concerning the use thereof.

Quarterly consolidated balance sheet

(Thousands of yen)

	As of January 31, 2026	As of April 30, 2026
Assets		
Current assets		
Cash and deposits	12,576,706	10,472,733
Accounts receivable - trade	11,023,579	10,783,182
Merchandise	685,639	720,952
Work in process	27,369	18,907
Prepaid expenses	3,713,808	3,962,242
Other	1,914,871	2,393,428
Total current assets	29,941,974	28,351,446
Non-current assets		
Property, plant and equipment	126,776	120,202
Intangible assets		
Goodwill	60,096	55,088
Other	96,218	88,129
Total intangible assets	156,314	143,218
Investments and other assets		
Long-term prepaid expenses	4,335,015	3,403,419
Other	706,368	680,349
Total investments and other assets	5,041,384	4,083,769
Total non-current assets	5,324,475	4,347,190
Total assets	35,266,449	32,698,637
Liabilities		
Current liabilities		
Accounts payable - trade	14,344,319	12,355,144
Accounts payable - other	2,561,993	3,213,684
Income taxes payable	774,390	114,238
Contract liabilities	1,353,302	1,334,481
Other	608,390	559,959
Total current liabilities	19,642,396	17,577,510
Non-current liabilities		
Retirement benefit liability	28,695	28,740
Long-term accounts payable - other	9,352,199	8,991,779
Other	36,624	36,624
Total non-current liabilities	9,417,518	9,057,143
Total liabilities	29,059,915	26,634,653
Net assets		
Shareholders' equity		
Share capital	554,629	554,629
Capital surplus	565,451	565,451
Retained earnings	5,337,580	5,157,357
Treasury shares	(237,680)	(237,680)
Total shareholders' equity	6,219,982	6,039,758
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	(4,278)	(5,439)
Deferred gains or losses on hedges	(9,168)	29,664
Total accumulated other comprehensive income	(13,447)	24,224
Total net assets	6,206,534	6,063,983
Total liabilities and net assets	35,266,449	32,698,637

Quarterly consolidated statement of income

(Thousands of yen)

	Three months ended April 30, 2025	Three months ended April 30, 2026
Net sales	6,252,247	3,410,092
Cost of sales	5,202,018	2,569,049
Gross profit	1,050,229	841,042
Selling, general and administrative expenses	270,323	269,695
Operating profit	779,905	571,347
Non-operating income		
Interest income	2,745	18,519
Rental income	9,376	12,510
Foreign exchange gains	350,517	-
Other	544	623
Total non-operating income	363,183	31,653
Non-operating expenses		
Foreign exchange losses	-	239,715
Share issuance costs	1,036	-
Total non-operating expenses	1,036	239,715
Ordinary profit	1,142,053	363,285
Extraordinary income		
Gain on reversal of share acquisition rights	1,732	-
Total extraordinary income	1,732	-
Profit before income taxes	1,143,786	363,285
Income taxes - current	344,975	106,901
Income taxes - deferred	7,329	7,040
Total income taxes	352,304	113,941
Profit	791,481	249,343
Profit attributable to owners of parent	791,481	249,343

Quarterly consolidated statement of comprehensive income

(Thousands of yen)

	Three months ended April 30, 2025	Three months ended April 30, 2026
Profit	791,481	249,343
Other comprehensive income		
Valuation difference on available-for-sale securities	(8,902)	(1,160)
Deferred gains or losses on hedges	(3,711)	38,833
Total other comprehensive income	(12,614)	37,672
Comprehensive income	778,867	287,016
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	778,867	287,016